



THE
SERAPHIM
LEGACY SOCIETY

Confidential Statement of Bequest
Personal Data

Name: _____ Class Year: *(if applicable)* _____

Spouse: _____ Class Year: *(if applicable)* _____

Mailing Address: _____

Phone: () _____ Mobile: () _____

Email: _____

Date of birth: _____ Spouse date of birth: _____

I have included a specific provision for St. Bonaventure University in my estate plan as follows:

	<u>Estimated Value</u>
1. Outright bequest of a specific amount, an asset or percent of estate	\$ _____
2. Other (please describe): _____	\$ _____
3. I want/direct my estate gift to be used specifically for _____	

Seraphim Legacy Society Recognition

_____ I want my/our information to remain anonymous. (St. Bonaventure University will honor your request and withhold your name(s) from the Seraphim Legacy Society.)

_____ I would like my bequest to be recognized under the following name(s):

Signature _____ Class Yr. _____ Date _____

Signature _____ Class Yr. _____ Date _____

The Seraphim Legacy Society of St. Bonaventure University

The Seraphim Legacy Society at St. Bonaventure University recognizes and honors our alumni and friends who will provide support through estate gifts such as wills, trusts, or other methods. Various “Estate” or “Planned Gifts” can offer immediate personal tax benefits as well as income for life. Many donors find they can give well beyond their current ability by naming the University in their will.

Planned Gifts can be made to St. Bonaventure in a variety of ways, such as:

1. Specifying a percentage of an estate
2. Creating a gift annuity trust in support of the University
3. Making the University a beneficiary of a life insurance policy
4. Making a gift that offers income for the life of the donor; or
5. Establishing a gift of commercial or residential real estate

The “*Seraphim Legacy Society*” name was chosen for this special association of benefactors because of the great significance of the seraph to the University. Among the nine orders of angels, the seraphim are closest to the divine throne. A seraphic vision in 1224 on Mount La Verna resulted in St. Francis receiving the Stigmata, the imprinted passion of Christ upon his flesh. St. Bonaventure’s meditation on the seraph and on the life of St. Francis brought deeper meaning to his work. For these reasons, the image of a six-winged seraph is at the center of St. Bonaventure University’s official seal.

The importance of planned gifts cannot be overstated, nor can the need for professional counsel when considering how to design your gift. The Office of Planned Giving and/or your financial adviser can offer you more information about the best plan for you.

A gift through your will is one of the easiest, most effective means to ensure that your family and friends are fully provided for by your estate, while supporting the work of St. Bonaventure University. Wills can specify that, after family and friends have been taken care of, the remainder of your estate comes to St. Bonaventure University.

Sample Bequest Language:

“I give, devise and bequeath to St. Bonaventure University, St. Bonaventure, New York 14778 \$_____ (or a percentage of my estate).”

You may also want to specify an area of interest such as: General Endowment, Athletics, Quick Center for the Arts, Franciscan Institute, School of (Business, Arts & Sciences, Education, or Journalism & Mass Communication); or specify an endowed scholarship or wherever the need is greatest.

Please fill out the information on the front of this form and return it to:

St. Bonaventure University
Robert F. Keenan, '74
Associate Director of Planned Giving
(716) 375-2318
rkeenan@sbu.edu
P. O. Box 2500
St. Bonaventure, NY 14778

St. Bonaventure University’s Federal Tax Exempt Identification Number is # 16-0743150